

A. T. CROSS COMPANY
CONSOLIDATED SUMMARY OF OPERATIONS
(in thousands, except per share amounts)
(unaudited)

	Three Months Ended		Nine Months Ended	
	October 3, 2009	September 27, 2008	October 3, 2009	September 27, 2008
Net sales	\$ 34,129	\$ 38,974	\$ 102,275	\$ 118,439
Cost of goods sold	16,184	16,741	47,172	51,862
Gross Profit	<u>17,945</u>	<u>22,233</u>	<u>55,103</u>	<u>66,577</u>
Selling, general and administrative expenses	15,090	17,161	47,553	52,559
Service and distribution costs	1,664	1,783	5,003	5,301
Research and development expenses	745	605	1,940	1,817
Restructuring charges	252	219	1,049	219
Operating Income (Loss)	<u>194</u>	<u>2,465</u>	<u>(442)</u>	<u>6,681</u>
Interest and other income (expense)	408	(243)	(366)	(612)
Income (Loss) Before Income Taxes	<u>602</u>	<u>2,222</u>	<u>(808)</u>	<u>6,069</u>
Income tax (benefit) provision	(324)	462	(1,420)	1,834
Net Income	<u>\$ 926</u>	<u>\$ 1,760</u>	<u>\$ 612</u>	<u>\$ 4,235</u>
Net Income per Share:				
<i>Basic</i>	<u>\$ 0.06</u>	<u>\$ 0.12</u>	<u>\$ 0.04</u>	<u>\$ 0.28</u>
<i>Diluted</i>	<u>\$ 0.06</u>	<u>\$ 0.11</u>	<u>\$ 0.04</u>	<u>\$ 0.27</u>
Weighted Average Shares Outstanding:				
<i>Basic</i>	<u>14,578</u>	<u>14,999</u>	<u>14,823</u>	<u>15,023</u>
<i>Diluted</i>	<u>14,646</u>	<u>15,335</u>	<u>14,825</u>	<u>15,411</u>

	Three Months Ended		Nine Months Ended	
	October 3, 2009	September 27, 2008	October 3, 2009	September 27, 2008
Segment Data: Cross Accessory Division				
Net Sales	\$ 21,246	\$ 26,633	\$ 60,773	\$ 79,057
Operating (Loss) Income	(1,418)	621	(6,350)	(685)
Segment Data: Cross Optical Group				
Net Sales	\$ 12,883	\$ 12,341	\$ 41,502	\$ 39,382
Operating Income	1,612	1,844	5,908	7,366

A. T. CROSS COMPANY
CONDENSED CONSOLIDATED BALANCE SHEETS
(in thousands, unaudited)

	October 3, 2009	September 27, 2008
Assets		
Cash and cash equivalents	\$ 10,372	\$ 13,963
Short-term investments	6,009	0
Accounts receivable	24,930	28,303
Inventories	30,232	32,279
Deferred income taxes	4,339	5,302
Other current assets	6,805	8,745
Total Current Assets	82,687	88,592
Property, plant and equipment, net	15,267	16,946
Goodwill	15,279	17,230
Intangibles and other assets	12,544	14,325
Deferred income taxes	11,439	7,893
Total Assets	\$ 137,216	\$ 144,986
 Liabilities and Shareholders' Equity		
Accounts payable and other current liabilities	\$ 18,611	\$ 21,089
Retirement plan obligations	2,504	2,431
Total Current Liabilities	21,115	23,520
Long-term debt	19,721	21,721
Retirement plan obligations	14,751	3,977
Deferred gain on sale of real estate	3,389	3,911
Other long-term liabilities	1,863	3,112
Accrued warranty costs	1,298	1,397
Shareholders' equity	75,079	87,348
Total Liabilities and Shareholders' Equity	\$ 137,216	\$ 144,986

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